MJ Health Research Foundation **Health Data and Biological Sample Application Guidelines and Management/Service Fee Schedule**

I. MJ Health Survey and MJ Biodata Data Application Fees

Fee schedules shown in Part I of this document are for MJ Health Survey and MJ Biodata data applications only. For information regarding fees associated with MJ Biobank sample applications please proceed to part II.

A. General Applications (including academic research)

- i. Applicant Qualifications: professors, research staff or physicians affiliated with any domestic or foreign academic or non-profit institutions (including teaching hospitals).
- ii. Maximum Variable Size: total number of variables from both MJ Health Survey database and MJ Biodata databases should not exceed 2001.
- iii. Authorized Period of Data Use: Two years, you can apply for an extension for six months.
- iv. Limitation on Data Use: data shall only be accessed by research staff directly involved in the study and used only within the scope described in the study proposal. Data shall not be copied or distributed to anyone outside the aforementioned study.
- v. Fee Schedule: divided into data processing fee and data fee. Data fee is calculated based on the "valid data points"; refer to the chart below for cost level. If the number of valid data points does not reach the maximum data points of the designated cost level, then the total cost is calculated as the cost from previous level plus the cost incurred by the data points in excess of the previous level in terms of the ratio of the points in excess of previous level to the total number of points within current level and charged to the nearest rounded tenth dollar. For example, when the number of valid data point is at 8.37 million,

Data fees = 2,400 USD +
$$\frac{8.37-5}{10-5}$$
 million points × (4,000 – 2,400) USD
= 2,400 +1,078.4
= 3,478.4
 \approx 3,470 USD

| Туре | Description | Cost (USD) |
|------------------------|---|------------|
| Data Processing Fee | Cost for processing applications, data selection and release; additional charges may apply if data selection requires complicated procedure | 550 |

Basic background information is a mandatory variable and does not count towards the limit of 200 variables. Biodata has a limit of 70 variables, and health questionnaire data has a limit of 130 variables for the application.

| | less than or equal to 1500,000 valid data points | 1,350 |
|----------|--|---------------|
| | 1500,000 <number data="" million<="" of="" points≦2.5="" td="" valid=""><td>1,351~1,650</td></number> | 1,351~1,650 |
| | 2.5 million <number data="" million<="" of="" points≦5="" td="" valid=""><td>1,651~2,650</td></number> | 1,651~2,650 |
| | 5 million <number data="" million<="" of="" points≦10="" td="" valid=""><td>2,651~4,400</td></number> | 2,651~4,400 |
| Data Fee | 10 million <number data="" million<="" of="" points≦20="" td="" valid=""><td>4,401~8,500</td></number> | 4,401~8,500 |
| | 20 million <number data="" million<="" of="" points≦50="" td="" valid=""><td>8,501~13,000</td></number> | 8,501~13,000 |
| | 50 million <number data="" million<="" of="" points≦100="" td="" valid=""><td>13,001~17,000</td></number> | 13,001~17,000 |
| | 100 million <number data="" million<="" of="" points≦300="" td="" valid=""><td>17,001~51,500</td></number> | 17,001~51,500 |

Note 1: A sample's value for each variable constitutes a valid data point. Number of samples multiplied by number of variables, then minus number of missing data points equals number of valid data points.

Note 2: If user wants to change the requested number of variables or number of data points after application is approved but before delivering the data, then data fee is calculated based on the final number of valid data points, but additional \$350 USD will be added to data processing fee.

B. Industry Applications (non-academic research)

- i. Applicant Qualifications: applicant must be a research professional from a company in the biomedical or biopharmaceutical industry.
- ii. Maximum Variable Size: total number of variables from both MJ Health Survey database and MJ Biodata database should not exceed 200².
- iii. Authorized Period of Data Use: Two years, you can apply for an extension for six months.
- iv. Limitation on Data Use: data shall only be accessed by research staff directly involved in the study and used only within the scope described in the study proposal. Data shall not be copied or distributed to anyone outside the aforementioned study.
- v. Fee Schedule: divided into data processing fee and data fee. Data fee is calculated based on the "valid data points"; refer to the chart below for cost level. If the number of valid data points does not reach the maximum data points of the designated cost level, then the total cost is calculated as the cost from previous level plus the cost incurred by the data points in excess of the previous level in terms of the ratio of the points in excess of previous level to the total number of points within current level and charged to the nearest rounded tenth dollar. For example, when the number of valid data point is at 4.5 million,

Data fees =
$$2,750 \text{ USD} + \frac{4.5-2}{5-2} \text{ million points} \times (4,250 - 2,750) \text{ USD}$$

= $2,750 + 1,249.9$

 2 Basic background information is a mandatory variable and does not count towards the limit of 200 variables. Biodata has a limit of 70 variables, and health questionnaire data has a limit of 130 variables for the application.

= 3,999.9

| ≈ | 3,990 | USD |
|-----|-------|---------------------|
| , - | 3,770 | $\sigma \sigma \nu$ |

| Туре | Description | Cost (USD) |
|------------------------|--|---|
| Data Processing Fee | Cost for processing applications, data selection and release; additional charges may apply if data selection requires complicated procedure | 1,400 |
| Data Fee | less than or equal to 1500,000 valid data points 1500,000 <number 10="" 100="" 2.5="" 20="" 5="" 50="" data="" million="" million<="" million<number="" of="" points≤10="" points≤100="" points≤2.5="" points≤20="" points≤300="" points≤5="" points≤50="" th="" valid=""><th>3,300 3,301~4,200 4,201~6,600 6,601~11,000 11,001~21,500 21,501~32,500 32,501~42,500 42,501~128,500</th></number> | 3,300 3,301~4,200 4,201~6,600 6,601~11,000 11,001~21,500 21,501~32,500 32,501~42,500 42,501~128,500 |

Note 3: A sample's value for each variable constitutes a valid data point. Number of samples multiplied by number of variables, then minus number of missing data points equals number of valid data points.

Note 4: If user wants to change the requested number of variables or number of data points after application is approved but before delivering the data, then data fee is calculated based on the final number of valid data points, but additional \$850 USD will be added to data processing fee.

C. Data Linkage

If data being applied requires linkage with national registries or government files, the application and its research proposal must first receive approvals from MJ Health Research Foundation and the government agency issuing the national data. Once all the approvals are in place, MJ Health Research Foundation will provide all the necessary data to the data-issuing agency to perform data linkage. A special data management fee of USD \$350.00 should be made payable to the MJ Health Research Foundation.

D. Purchasing Additional Data

If an already approved research application needs to increase its sample size or number of variables, the following rules will apply:

- i. Applicant qualification: project's original principal investigator
 - Principal investigator of the general application must still be a professor, research staff
 or physician affiliated with any domestic or foreign academic or non-profit institutions
 (including teaching hospitals).

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- 2. Principal investigator of the industry application must still be a research professional from a company in the biomedical or biopharmaceutical industry.
- ii. Total number of both old and new variables (from both MJ Survey and MJ Biodata) added together must not exceed 200³.
- iii. Authorized Period of Data Use: unlimited.
- iv. Limitation on Data Use: data shall only be accessed by research staff directly involved in the study and used only within the scope described in the study proposal. Data shall not be copied or distributed to anyone outside the aforementioned study.

v. Fee Schedule:

- 1. Data processing fee: Regular or academic applications: 350 USD; Industry applications: 850 USD. If data processing takes longer than usual, processing fee may increase at the foundation's discretion.
- 2. Data fee: Additional fee is computed based on the cost from total valid data points consisting of both original and newly purchased points, minus the data fees already paid for.

³ Basic background information is a mandatory variable and does not count towards the limit of 200 variables. Biodata has a limit of 70 variables, and health questionnaire data has a limit of 130 variables for the application.

II. MJ Biobank Sample Application Fees

MJ Biobank offers annotated biological samples to research institutes or companies currently conducting biomedical research. Additionally, biological sample data can be linked to Health Survey data and Biodata to provide more health information to the research staff. Details regarding fee schedule is as follows:

A. General Applications (Academic Research)

- i. Applicant Qualifications: An applicant is defined as any domestic or international academic biomedical research body. A proof of corporate or academic identity is required at the time of application. The Center will not accept any application from an individual.
- ii. Maximum Sample Size: unlimited.
- iii. Maximum Variable Size: total number of variables from both Health Survey and Biodata databases should not exceed 200⁴.
- iv. Authorized Period of Sample Use: unlimited.
- v. Biological samples and the associated data shall only be accessed by research staff directly involved in the study and used only within the scope described in the study proposal. Samples and Data shall not be copied or distributed to anyone outside the aforementioned study.

vi. Fee Schedule

| Item | Description | Fee (USD) |
|--------------------|--|---------------------|
| Application & | Administrative review fee for the application | \$350 |
| Review Fee | procedure. | |
| Data Processing | Covers processing of questionnaire and | \$300 |
| Fee | physical examination data. Additional charges | |
| | may apply for more complex applications. | |
| Sample Retrieval | Charged per requested sample tube. | \$5 per tube |
| Fee | | |
| Data Management | Covers costs of error-checking prior to | number of |
| Service Fee - | release, including manpower and equipment. | samples x number |
| Questionnaire Data | Questionnaire includes: demographics | of variables x 0.02 |
| | (excluding personally identifiable | |
| | information), personal and family medical | |
| | history, current status, lifestyle (smoking, | |
| | alcohol, betel nut chewing, exercise), dietary | |
| | habits, etc. ~100+ questions. | |
| Data Management | Includes basic examinations (height, weight, | |

⁴ Basic background information is a mandatory variable and does not count towards the limit of 200 variables. Biodata has a limit of 70 variables, and health questionnaire data has a limit of 130 variables for the application.

Revised by the 1st Ethical Governing Committee, 10th Meeting, on November 12, 2014 Revised by the 1st Ethical Governing Committee, 15th Meeting, on July 26, 2018 Revised by the Ethical Governing Committee, 1st Meeting of 2023, on July 4, 2023

| | l | 1,2023 |
|--------------------|--|---------------------|
| Service Fee - | body fat, waist, hip, blood pressure, pulse, | |
| Physical | respiration, etc.) and laboratory tests (blood, | number of |
| Examination Data | urine, white blood cell differential, glucose, | samples x number |
| | liver function, kidney function, uric acid, | of variables x 0.02 |
| | lipids, calcium, phosphorus, serum iron, | |
| | hepatitis B, tumor markers, thyroid function, | |
| | inflammation markers, colorectal cancer | |
| | screening, etc.), ~100+ data items. | |
| Sample | Covers manpower, consumables, storage | \$35 per tube |
| Management | equipment, utilities, etc. related to collection | |
| Service Fee | and preservation of samples. Samples include | |
| | serum (0.5 ml), plasma (1 ml), buffy coat (0.2 | |
| | ml). | |
| Sample Value- | Covers expenses for value-added analysis | \$200 per person |
| Added Service Fee | including cold-chain logistics, extraction, and | |
| - Genome-wide | instrument analysis. Current genomic analysis | |
| Genotyping | is performed with genome-wide SNP arrays. | |
| Sample Value- | Proteomics analysis focused on immune- | \$7 per item |
| Added Service Fee | related proteins. | |
| - Immune-related | | |
| Proteomics | | |
| Urine Samples | Fees to be determined (service not yet | Not yet available |
| | available). | |
| Tissue Samples | Fees to be determined (service not yet | Not yet available |
| | available). | |
| Derivative | Charged according to the category of | Variable |
| Processing Fee | derivative requested. | |
| Sample | Charged based on actual transportation | Actual cost |
| Transportation Fee | costs. | |
| | | |

Note: Between 2002-2008, 10 ml of blood was drawn into 1 K3E EDTA K3 tube, centrifuged and divided into 2 tubes of plasma (1 ml each) and 2 tubes of buffy coat (0.25ml each), while 5-8 ml of blood was drawn into 1 Z Serum Sep Clot Activator tube, centrifuged and divided into 5 tubes of serum (0.5ml each). Since 2015, 20 ml of blood was drawn into 2 K2 EDTA tubes (10ml each), centrifuged and divided into 2 tubes of plasma (1 ml each) and 5 tubes of buffy coat (0.25ml each), while about 8 ml of blood was drawn into 1 SST Plus tube, centrifuged and divided into 5 tubes of serum (0.5ml each).

B. Industry Applications (Non-Academic Research)

i. Applicant Qualifications: An applicant is defined as any domestic or international private company in the biotech/pharmaceutical industries. A proof of corporate or academic identity is required at the time of application. The Center will not accept any application

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from an individual...

- ii. Maximum Sample Size: unlimited.
- iii. Maximum Variable Size: total number of variables from both Health Survey and Biodata databases should not exceed 200⁵.
- iv. Authorized Period of Sample Use: unlimited.
- v. Biological samples and the associated data shall only be accessed by research staff directly involved in the study and used only within the scope described in the study proposal. Samples and Data shall not be copied or distributed to anyone outside the aforementioned study.

vi. Fee Schedule

| Item | Description | Fee (USD) |
|--------------------|---|---------------------|
| Application & | Administrative review fee for the application | \$350 |
| Review Fee | procedure. | |
| Data Processing | Covers processing of questionnaire and | \$300 |
| Fee | physical examination data. Additional charges | |
| | may apply for more complex applications. | |
| Sample Retrieval | Charged per requested sample tube. | \$5 per tube |
| Fee | | |
| Data Management | Covers costs of error-checking prior to | number of |
| Service Fee - | release, including manpower and equipment. | samples x number |
| Questionnaire Data | Questionnaire includes: demographics | of variables x 0.05 |
| | (excluding personally identifiable | |
| | information), personal and family medical | |
| | history, current status, lifestyle (smoking, | |
| | alcohol, betel nut chewing, exercise), dietary | |
| | habits, etc. ~100+ questions. | |
| Data Management | Includes basic examinations (height, weight, | |
| Service Fee - | body fat, waist, hip, blood pressure, pulse, | |
| Physical | respiration, etc.) and laboratory tests (blood, | number of |
| Examination Data | urine, white blood cell differential, glucose, | samples x number |
| | liver function, kidney function, uric acid, | of variables x 0.05 |
| | lipids, calcium, phosphorus, serum iron, | |
| | hepatitis B, tumor markers, thyroid function, | |
| | inflammation markers, colorectal cancer | |
| | screening, etc.), ~100+ data items. | |
| Sample | Covers manpower, consumables, storage | \$100 per tube |

⁵ Basic background information is a mandatory variable and does not count towards the limit of 200 variables. Biodata has a limit of 70 variables, and health questionnaire data has a limit of 130 variables for the application.

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| | | ' ' ' |
|--------------------|--|-------------------|
| Management | equipment, utilities, etc. related to collection | |
| Service Fee | and preservation of samples. Samples include | |
| | serum (0.5 ml), plasma (1 ml), buffy coat (0.2 | |
| | ml). | |
| Sample Value- | Covers expenses for value-added analysis | \$600 per person |
| Added Service Fee | including cold-chain logistics, extraction, and | |
| - Genome-wide | instrument analysis. Current genomic analysis | |
| Genotyping | is performed with genome-wide SNP arrays. | |
| Sample Value- | Proteomics analysis focused on immune- | \$20 per item |
| Added Service Fee | related proteins. | |
| - Immune-related | | |
| Proteomics | | |
| Urine Samples | Fees to be determined (service not yet | Not yet available |
| | available). | |
| Tissue Samples | Fees to be determined (service not yet | Not yet available |
| | available). | |
| Derivative | Charged according to the category of | Variable |
| Processing Fee | derivative requested. | |
| Sample | Charged based on actual transportation | Actual cost |
| Transportation Fee | costs. | |

Note: Between 2002-2008, 10 ml of blood was drawn into 1 K3E EDTA K3 tube, centrifuged and divided into 2 tubes of plasma (1 ml each) and 2 tubes of buffy coat (0.25ml each), while 5-8 ml of blood was drawn into 1 Z Serum Sep Clot Activator tube, centrifuged and divided into 5 tubes of serum (0.5ml each). Since 2015, 20 ml of blood was drawn into 2 K2 EDTA tubes (10ml each), centrifuged and divided into 2 tubes of plasma (1 ml each) and 5 tubes of buffy coat (0.25ml each), while about 8 ml of blood was drawn into 1 SST Plus tube, centrifuged and divided into 5 tubes of serum (0.5ml each).